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ANNOUNCEMENT

PROPOSED PLACEMENT OF 46,000,000 ORDINARY SHARES IN THE CAPITAL OF EMS ENERGY LIMITED (THE "SHARE PLACEMENT") AT AN ISSUE PRICE OF S\$0.065 FOR EACH SHARE

Further to the announcement made on 4 January 2010 in relation to the above, the Board of Directors of EMS Energy Limited (the "Company") is pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 4 February 2010 in relation to the listing and quotation of the 46,000,000 new ordinary shares pursuant to the Share Placement.

It should be noted that the issuance of the listing and quotation notice by the SGX-ST for the listing and quotation of the new ordinary shares is not to be taken as an indication of the merits of the Share Placement, the new shares, the Company, its subsidiaries and their securities.

By order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
4 February 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Ms Foo Quee Yin
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