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**NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST \***

*\* Asterisks denote mandatory information*

Name of Announcer *	EMS ENERGY LIMITED
Company Registration No.	200300485D
Announcement submitted on behalf of	EMS ENERGY LIMITED
Announcement is submitted with respect to *	EMS ENERGY LIMITED
Announcement is submitted by *	Gwendolyn Gn Jong Yuh
Designation *	Company Secretary
Date & Time of Broadcast	08-Feb-2010 17:10:58
Announcement No.	00054

**>> ANNOUNCEMENT DETAILS**

*The details of the announcement start here ...*

**>> PART I**

1. Date of notice to issuer \*

2. Name of Substantial Shareholder \*

3. Please tick one or more appropriate box(es): \*

- Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]

**>> PART II**

1. Date of change of [Select Option]

2. Name of Registered Holder

3. Circumstance(s) giving rise to the interest or change in interest   
 # Please specify details

4. Information relating to shares held in the name of the Registered Holder

No. of <u>[Select Option]</u> held before the change	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>
No. of N.A. which are subject of this notice	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	<input type="text"/>
No. of N.A. held after the change	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>

**>> PART III**

1. Date of change of <u>Interest</u>	05-02-2010
2. The change in the percentage level	From 42.89 % To 47.97 %
3. Circumstance(s) giving rise to the interest or change in interest	# Others
# Please specify details	EMS Energy Limited and Koastal Industries Pte Ltd entered into a securities lending agreement dated 31 December 2009 (the "Securities Lending Agreement"). Company has on 5 February 2010 issued and allotted 46,000,000 shares to Koastal Industries Pte Ltd, thereby increasing the total number of shares of EMS Energy Limited.
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change in the percentage level is the result of a securities lending transaction between EMS Energy Limited and Koastal Industries Pte Ltd as mentioned above.

>> PART IV

1. Holdings of Substantial Shareholder , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	172,805,075	28,921,200
As a percentage of issued share capital	36.74 %	6.15 %
No. of shares held after the change	218,805,075	28,921,200
As a percentage of issued share capital	42.37 %	5.60 %

Footnotes

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Quee Yin  
Telephone number: 6221 0271

Attachments

Total size = 0  
(2048K size limit recommended)

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