

ANNOUNCEMENT

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID UP CAPITAL OF EMS ENERGY SERVICES SDN. BHD. (“EMS ENERGY SERVICES”) THROUGH EMS OFFSHORE PTE. LTD

The Board of Directors (the “**Board**”) of EMS Energy Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, EMS Offshore Pte Ltd (“**EMS Offshore**”) acquire 1 share in EMS Energy Services (the “**Sale Shares**”), representing 50% of the entire issued and paid up share capital of EMS Energy Services (the “**Acquisition**”) for an aggregate cash consideration of RM1 (the “**Acquisition Price**”) payable to Mr Abdul Rahman Bin Md Yusoff (the “**Vendor**”). The consideration was arrived at a willing buyer willing seller basis.

Following the completion, EMS Energy Services Sdn Bhd will become a wholly-owned subsidiary of EMS Offshore.

The above transaction is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ending 31 December 2010.

Other than being Directors of EMS Offshore and/or EMS Energy Services, none of the Directors or the controlling shareholders of the Company have any interest, direct or indirect, in the above transaction.

By order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
4 May 2010

This announcement has been reviewed by the Company’s sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is: -

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