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## **ANNOUNCEMENT**

### **SUBSCRIPTION OF AN AGGREGATE OF 84,000,000 SHARES TO RAISE GROSS PROCEEDS OF S\$4,284,000**

#### **Receipt of Listing and Quotation Notice**

The Board of Directors of the Company refers to the announcement dated 25 January 2011 in relation to the above Share Subscription. All capitalised terms herein shall bear the meanings ascribed to them in the said announcement, unless otherwise defined herein.

Further thereto, the Board wishes to announce that a listing and quotation notice dated 10 February 2011 (the "Notice") in respect of the listing and quotation of 84,000,000 new ordinary shares has been received from the SGX-ST, subject to compliance with the SGX-ST's listing requirements. The Subscription Shares are to be placed out within 7 market days from the date of the Notice.

The Subscription Shares will, when issued and fully paid, rank *pari passu* in all respects with and carry all rights similar to existing ordinary shares of the Company, save that they will not rank for dividend, right, allotment or other distributions, the record date of which falls on or before the date of completion of the Share Subscription.

It should be noted that the Notice is not an indication of the merits of the Share Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

By order of the Board  
**EMS Energy Limited**

Gwendolyn Gn  
Company Secretary  
11 February 2011

*This announcement has been reviewed by the Company's sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor is: -  
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