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**CLARIFICATION ON THE NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST AND THE NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST**

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The Board of Directors of EMS Energy Limited (the "Company") refers to the Announcements released through SGXNET on 7 October 2009 in relation to the Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest and the Notice of a Director's (Including a Director who is a Substantial Shareholder) Interest and Change in Interest.

Due to the issuance and allotment of 50,000,000 new ordinary shares on 2 October 2009, the Board of Directors would like to clarify the following:

1. Issue and allotment of 34,000,000 shares to Koastal Industries Pte Ltd, the changes in the percentage level held by Koastal Industries Pte Ltd should be as follows:-

Date of change in the Shareholding held by Koastal Industries Pte Ltd on 2 October 2009:-

	<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change:</b>	<b>184,805,075</b>	<b>28,921,200</b>
<b>As a percentage of issued share capital*:</b>	<b>43.96 %</b>	<b>6.88 %</b>
<b>No. of shares held after the change:</b>	<b>218,805,075</b>	<b>28,921,200</b>
<b>As a percentage of issued share capital*:</b>	<b>46.52 %</b>	<b>6.15 %</b>

2. Issue and allotment of 34,000,000 shares to Koastal Industries Pte Ltd, Mr Ting Teck Jin has deemed interest in shareholding of the Company owned by Koastal Industries Pte Ltd, the changes in the shareholding held by Mr Ting should be as follows:-

Date of change in the Director Shareholding held by Mr Ting Teck Jin on 2 October 2009:-

	<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change:</b>	<b>0</b>	<b>213,726,275</b>
<b>As a percentage of issued share capital*:</b>	<b>0 %</b>	<b>50.84 %</b>
<b>No. of shares held after the change:</b>	<b>0</b>	<b>247,726,275</b>
<b>As a percentage of issued share capital*:</b>	<b>0 %</b>	<b>52.67 %</b>

3. Issue and allotment of 16,000,000 shares to Mr Ong See Kong, the changes in the shareholding held by Mr Ong See Kong should be as follows:-

Date of change in the Director Shareholding held by Mr Ong See Kong on 2 October 2009:-

	<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change:</b>	<b>800,000</b>	<b>0</b>
<b>As a percentage of issued share capital*:</b>	<b>0.19 %</b>	<b>0 %</b>
<b>No. of shares held after the change:</b>	<b>16,800,000</b>	<b>0</b>
<b>As a percentage of issued share capital*:</b>	<b>3.57 %</b>	<b>0 %</b>

- \*Notes: 1. The percentage of issued share capital before the change is based on the share capital of 420,354,802 before the issue of the new shares.  
2. The percentage of issued share capital after the change is based on the share capital of 470,354,802 after the issue of the new shares.

By order of the Board  
EMS Energy Limited

Gwendolyn Gn Jong Yuh  
Company Secretary  
15 October 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

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