



EMS Energy Limited
Company Reg. No.: 200300485D

COMPLETION OF FIRST MOBILE MODULAR WORKOVER UNIT

The Board of Directors of EMS Energy Limited (the “**Company**” or “**EMS**”) is pleased to announce that the contract (the “**Contract**” or “**Project**”) for the construction of the US\$17 million Mobile Modular Workover Unit (“MMWU-1”) has been completed. The Company has completed the Project on schedule and in accordance to the requirements of the Contract and according to International HSE standards. The Contract was previously announced on 11 July 2007.

The Company believes that the Contract is the first of its design, and that the MMWU-1 facilitates swift and easy installation and mobilization for efficient re-working and repairing of oils wells to achieve maximum productivity. Its modular design offers considerable time-savings and is expected to meet highly-regulated safety policies. Driven by three Caterpillar generators, the 750HP MMWU-1 has a hook load of 200 tons.

The completion of the Contract is not expected to have any material effect on the earnings per share and the net tangible asset per share of the Company in FY2009.

The MMWU-1 was delivered by the Company’s subsidiary, Engineering & Marine Services (Pte) Ltd under an Engineering, Procurement and Construction (“EPC”) contract, and was presented to Vietsovpetro at a ceremony today. The Company understands that the new MMWU-1 will be operating offshore Vietnam.

The provision of services for EPC contracts for engineering and integrating drilling systems for global oil and gas industry customers, in accordance with international HSE standards is one of the Company’s existing activities.

None of the Directors have any interest, direct or indirect, in the Contract, save through his shareholding (if any) in the Company.

By Order of the Board of
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
13 May 2009

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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